

**VISCERN HOLDING CORPORATION**

555 THEODORE FREMD AVENUE, SUITE C-207  
RYE, NEW YORK 10580

PHONE: (914) 417-6960  
FAX: (914) 417-6961

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November 16, 2007

**VIA FAX AND U.S. MAIL**

Carl W. Hefton, Sellers' Representative  
5151 Belt Line Road, Suite 900  
Dallas, Texas 75254

Thompson & Knight LLP  
1700 Pacific Avenue, Suite 3300  
Dallas, Texas 75201-4693  
Attention: Amy R. Curtis

Ben G. Gill, Gill Sellers' Representative  
5208 Briar Tree  
Dallas, Texas 75248

Ben G. Gill, Gill Sellers' Representative  
P.O. Box 8818  
Avon, Colorado 81620

Munsch Hardt Kopf & Harr, P.C.  
3800 Lincoln Plaza  
500 N. Akard Street  
Dallas, Texas 75202  
Attention: Sally A. Schreiber

Viscarn Holdings, LLC  
c/o Privet Capital, LLC  
International Corporate Center at Rye  
555 Theodore Fremd Avenue, Suite C-207  
Rye, New York 10580  
Attn: John Henry Moulton

Nixon Peabody LLP  
437 Madison Avenue  
New York, New York 10022  
Attn: Bradley C. Vaiana, Esq.

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Re: Notice of Relocation in Connection with Section 13.3 of the Purchase Agreement and Section 7.7 of the Stockholders' Agreement

Ladies and Gentlemen:

Reference is hereby made to (i) that certain Stock Purchase and Redemption Agreement, dated as of December 30, 2005 (the "Purchase Agreement"), by and among Viscern Holding Corporation (the "Company"), Viscern, Inc., Carl W. Hefton, as Sellers' Representative, Ben G. Gill, as Gill Sellers' Representative and each of the Sellers set forth therein and (ii) that certain Stockholders' Agreement (the "Stockholders' Agreement"), dated as of December 30, 2005, among the Company, the Investors set forth therein and the Management Stockholders set forth therein.

Please be advised that effective November 1, 2007 the Company's address for the purpose of giving notice pursuant to Section 13.3 of the Purchase Agreement and Section 7.7 of the Stockholders' Agreement will be:


Viscarn Holding Corporation  
c/o Privet Capital, LLC  
International Corporate Center at Rye  
555 Theodore Fremd Avenue, Suite C-207  
Rye, New York 10580  
Attn: John Henry Moulton

With a copy to:

Nixon Peabody LLP  
437 Madison Avenue  
New York, New York 10022  
Attn: Bradley C. Vaiana, Esq.

Sincerely yours,

VISCERN HOLDING CORPORATION

By:   
Name: Thomas Pree  
Title: VP & Sec

cc: James T. Drakeley, Esq.